



## GATEWAY TRUSTEES

# Investment Guideline

A key benefit to a SSAS is the broad range of permitted investments that can be arranged. If you require any further information on any investments then please feel free to contact us and we will use our expertise to help guide you.

### Permitted Investments

✓ **Funds & Equities:**

- Quoted shares and listed companies on a recognised stock exchange
- Unquoted shares in private un-listed UK/overseas companies
- Futures and Options on a recognised exchange
- Unit Trusts and OEICs
- Insurance company managed funds and unit-linked funds
- Trustee Investment bonds
- Hedge funds

✓ **Property:**

- Commercial property/land

✓ **Loans:**

- Sponsoring employer or participating company
- Unconnected third party

✓ **Other:**

- Investment grade gold bullion
- Intellectual property rights
- Private Equity and Venture Capital Trusts

### Non-Permitted Investments

✗ **Tangible, movable property:**

- Art
- Antiques
- Classic cars
- Yachts
- Fine wines
- Jewellery
- Stamps

✗ **Residential property**

✗ **Commodities:**

- Other than investment grade gold bullion

✗ **Wasting assets**

✗ **Any other Taxable property**



170 Upper New Walk, Leicester. LE1 7QA Tel: (0116) 225 3535

Email: [info@gatewaytrustees.co.uk](mailto:info@gatewaytrustees.co.uk) Website: [gatewaytrustees.co.uk](http://gatewaytrustees.co.uk)

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